#### Monday Jan 11

900 coffee, light breakfast, introductions & logistics [RI]

- updates: casaguides.nrao.edu and one sim example [RI]
- DSRP++ examples library wiki [vanKampen] (begin filling in, Eelco can present to NAASC Tues)
- the guts of simdata the task interfacing with the tools [RI]
- discussion improvements to simdata interface and outputs

(1000 regular CASA developer telecon)

- (CASA developers) uses/requirements for simulation as used by CASA developers and pipeline group 1050 uses/requirements for simulation as used by CSV [Corder]

1110 web interface (existing AIPS+parseltongue, concept for CASA) [Heywood] discussion – write requirements for new web interface

1210 Corder lunch talk

110 logistics for implementing web interface [Halstead & NRAO IT]

215 how Simulator, NewMSSimulator, and Imager calculate visibilities

315 SD1 – update on sdsim, requirements to produce coordinated SD and interferometric ms for e.g. pipeline testing how pointing corruption and correction work in CASA [Bhatnagar]

### Tuesday Jan 12

900 coffee, light breakfast

910 CASA calibration with the Measurement Equation and VisCals

how Simulator instructs VisCals to invent themselves.

- aatm, the WVR methods in particular and how to best simulate WVR measurements
- any required changes to Calibrator and VisCals to tie those in with the others? [+Moellenbrock]
- ASDM structure, issues regarding simulating perfect visibilities and their corrupting cal in an ASDM

#### 1210 Nikolic lunch talk

115 items of interest for general NAASC staff (there is a regular NAASC internal meeting at this time). In particular, are the items on the library wiki/list appropriate, and who in the room wants to sign up for one?

130 discussion: what will (should) the sum of prep tools look to the user?

simdata + OT + etime calculator + helpdesk + web interface

245 incorporation of current and current and future simulations in the archive [vanKampen, Lacy]

300 implement the above ©

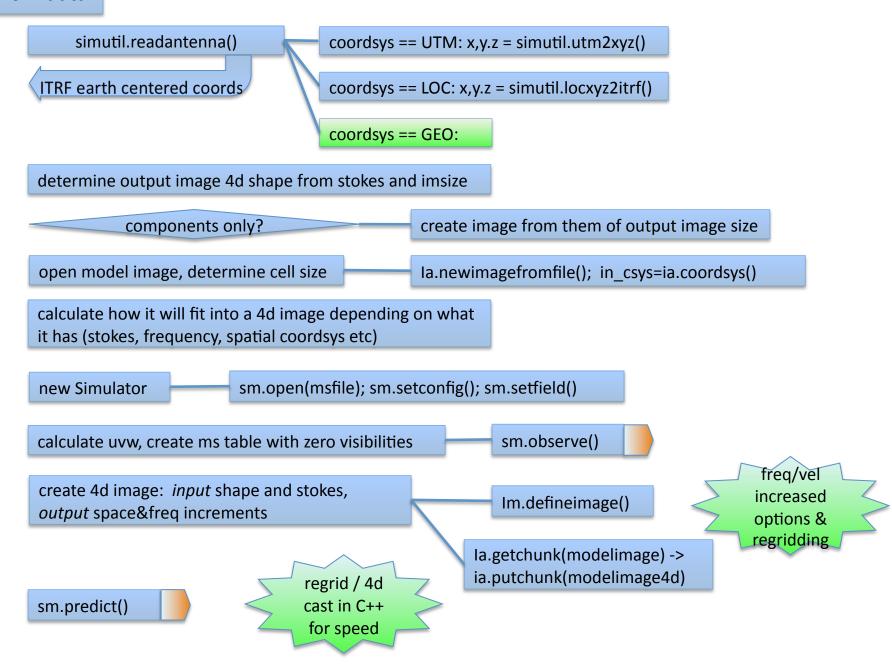
python

C++

Stub/unimplemented code

Places for upgrades

### simdata



### simdata sm.openfromms(noisyms); sm.setnoise() sm.corrupt() call clean task la.open(modelimage4d); \$project.\$modelimage\$.flat0 calculate moment zero input image la.moments(mements=[-1]) calculate moment zero output image \$project.\$modelimage\$.flat \$project.clean.flat regrid flat input to flat output shape, add clean components to regridded flat input ia.convolve2d() \$project.convolved.im \$project.diff.im, \$project.fidelity.im ia.imagecalc() simutil.statim( model, clean, diff, etc) calculate stats, plot using matplotlib

Simulator::observe(source,spw,startTime,stopTime)

NewMSSimulator::observe(source,spw,startTime,stopTime)

get antXYZ from antenna subtable, feed, spw, source info from their subtables

add nIntegrations rows and extend hypercube and subtables

NewMSSimulator::calcAntUVW()

Put UVW values in new rows

If autoCorrelationWt\_p > 0 anslo add AC rows

flag based on elevation and shadowing

add exact phase center to Pointing subtable

Pointing errors?

```
Simulator:: predict( modelImage, compList)
    Simulator:: createSkyEquation( modelImage, compList)
       sm_p = new CleanImageSkyModel(); sm_p->add() sets pointers and inits vars
   SkyEquation:: predict()
       SkyEquation:: predictComponents()
         SkyEquation:: get(VisBuffer& result, ComponentList& compList)
            SkyEquation:: applySkyJones(Skycomponent& corruptedComponent, vb, row)
                   BeamSkyJones:: apply(SkyComponent& ....)
            e.g.
                                                                                                 Pointing
                                                                                                  errors
                      PBMath.applyPB()
                         PBMath1D.apply(SkyComponent& ....)
                                                                        compFlux(pol) *= taper;
            SimpleComponentFTMachine:: get(vb, component);
              rotateUVW(vb.uvw() ...)
              modelData = component.visibility()
                  SkyComponent:: visibility()
                    SkyCompRep:: visibility()
                           GaussianShape::visibility(uvw,
                                                              itsFT(-uvw(0)*wavenumber, uvw(1)*wavenumber)
                     e.g.
       copy visibilities to desired column (Model or Data)
```

```
Simulator:: predict( modelImage, compList)
    Simulator:: createSkyEquation( modelImage, compList)
       sm_p = new CleanImageSkyModel(); sm_p->add() sets pointers and inits vars
    SkyEquation:: predict()
       SkyEquation:: predictComponents()
       copy visibilities to desired column of VB (Model or Data)
       SkyEquation:: initalizeGet()
                                                                                              Apply
                                                                                           atmosphere
          SkyEquation:: applySkyJones(vb, row, ImageInterface&
                                                                                           TJones here?
          e.g.
                 BeamSkyJones:: apply()
                                                                        Pointing
                    PBMath.applyPB()
                                                                         errors
       SkyEquation:: get(VisBuffer& result, Int model)
            GridFT::get(
     e.g.
                rotateUVW(vb.uvw ...;
                                         refocus(vb.uvw ....
                FTMachine::getInterpolateArrays(
                fgridft.f: dgrid()
       copy visibilities to desired column of VB (Model or Data)
    copy visibilities from VB back to VI
```

Stolen from George Moellenbrock's Synthesis Summer School lecture

### From Idealistic to Realistic

 Formally, we wish to use our interferometer to obtain the visibility function, which we intend to invert to obtain an image of the sky:

$$V(u,v) = \int_{skv} I(l,m)e^{-i2\pi(ul+vm)}dl\,dm$$

• In practice, we correlate (multiply & average) the electric field (voltage) samples,  $x_i$  &  $x_j$ , received at pairs of telescopes (i,j) and processed through the observing system:

$$V_{ij}^{obs}\left(u_{ij},v_{ij}\right) = \left\langle x_{i}(t) \cdot x_{j}^{*}(t) \right\rangle_{\Lambda t} = J_{ij}V\left(u_{ij},v_{ij}\right)$$

- Averaging duration is set by the expected timescales for variation of the correlation result (typically 10s or less for the VLA)
- $J_{ij}$  is an *operator* characterizing the net effect of the observing process for baseline (i,j), which we must *calibrate*
- Sometimes  $J_{ij}$  corrupts the measurement irrevocably, resulting in data that must be *edited*

## **Antenna-based Cross Calibration**

- Measured visibilities are formed from a product of antenna-based signals. Can we take advantage of this fact?
- The net signal delivered by antenna i,  $x_i(t)$ , is a combination of the desired signal,  $s_i(t,l,m)$ , corrupted by a factor  $J_i(t,l,m)$  and integrated over the sky, and diluted by noise,  $n_i(t)$ :

$$x_{i}(t) = \int_{sky} J_{i}(t, l, m) s_{i}(t, l, m) dldm + n_{i}(t)$$
$$= s'_{i}(t) + n_{i}(t)$$

- J<sub>i</sub>(t,l,m) is the product of a series of effects encountered by the incoming signal
- $J_i(t,l,m)$  is an antenna-based complex number
- Usually, |n<sub>i</sub>|>> |s<sub>i</sub>|

## Correlation of Realistic Signals - I

The correlation of two realistic signals from different antennas:

$$\left\langle x_{i} \cdot x_{j}^{*} \right\rangle_{\Delta t} = \left\langle \left( s_{i}' + n_{i} \right) \cdot \left( s_{j}' + n_{j} \right)^{*} \right\rangle_{\Delta t}$$

$$= \left\langle s_{i}' \cdot s_{j}'^{*} \right\rangle + \left\langle s_{i}' \cdot n_{j}^{*} \right\rangle + \left\langle n_{i} \cdot s_{j}'^{*} \right\rangle + \left\langle n_{i} \cdot n_{j}^{*} \right\rangle$$

• Noise signal doesn't correlate—even if  $|n_i| >> |s_i|$ , the correlation process isolates desired signals:

$$= \left\langle S_i' \cdot S_j'^* \right\rangle_{\Delta t}$$

$$= \left\langle \int_{sky} J_i S_i dl' dm' \cdot \int_{sky} J_j^* S_j^* dl dm \right\rangle_{\Delta t}$$

• In integral, only  $s_i(t,l,m)$ , from the same directions correlate (i.e., when l=l', m=m'), so order of integration and signal product can be reversed:

$$= \left\langle \int_{sky} J_i J_j^* s_i s_j^* dl dm \right\rangle_{\Delta t}$$

## Correlation of Realistic Signals - II

• The  $s_i \& s_j$  differ only by the relative arrival phase of signals from different parts of the sky, yielding the Fourier phase term (to a good approximation):

$$V_{ij} = \left\langle \int_{sky} J_i J_j^* s^2(t, l, m) e^{-i2\pi (u_{ij}l + v_{ij}m)} dldm \right\rangle_{\Delta t}$$

• On the timescale of the averaging, the only meaningful average is of the *squared* signal itself (direction-dependent), which is just the image of the source:

$$= \int_{sky} J_{i}J_{j}^{*} \langle s^{2}(t,l,m) \rangle_{\Delta t} e^{-i2\pi (u_{ij}l+v_{ij}m)} dldm$$

$$= \int_{sky} J_{i}J_{j}^{*}I(l,m)e^{-i2\pi (u_{ij}l+v_{ij}m)} dldm$$

• If all J=1, we of course recover the ideal expression:

$$= \int_{sky} I(l,m) e^{-i2\pi (u_{ij}l + v_{ij}m)} dldm$$

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# The Scalar Measurement Equation

$$V_{ij}^{obs} = \int_{sky} J_{i}^{*} I(l,m) e^{-i2\pi (u_{ij}l + v_{ij}m)} dldm$$

First, isolate non-direction-dependent effects, and factor them from the integral:

$$= \left(J_i^{vis} J_j^{vis*}\right) \int_{skv} \left(J_i^{sky} J_j^{sky*}\right) \left(l,m\right) e^{-i2\pi \left(u_{ij}l + v_{ij}m\right)} dldm$$

Next, we recognize that over small fields of view, it is possible to assume  $J^{sky}=1$ , and we have a relationship between ideal and observed Visibilities:

$$= \left(J_i^{vis} J_j^{vis*}\right) \int_{sky} I(l,m) e^{-i2\pi \left(u_{ij}l + v_{ij}m\right)} dldm$$

 $= \left(J_{i}^{vis}J_{j}^{vis*}\right) \int_{sky} I(l,m) e^{-i2\pi \left(u_{ij}l+v_{ij}m\right)} dldm$ Standard chirt ration of the  $J_{i}$  standard chirt is the standard of the  $J_{i}$  of the  $J_{i}$  standard chirt is the standard chirt in the  $J_{i}$  of  $J_{i}$  of the  $J_{i}$  of for the  $J_i$ 

Stolen from George Moellenbrock's Synthesis Summer School lecture

# Solving for the $J_i$

• We can write:  $\frac{V_{ij}^{obs}}{V_{ii}^{true}} - \left(J_i J_j^*\right) = 0$ 

• ...and define chi-squared:  $\chi^2 = \sum_{\substack{i,j\\i\neq i}} \left| \frac{V_{ij}^{obs}}{V_{ij}^{true}} - \left( J_i J_j^* \right)^2 w_{ij} \right|$ 

• ...and minimize chi-squared w.r.t. each *Ji*, yielding (iteration):

$$J_{i} = \sum_{\substack{j \ j \neq i}} \left( \frac{V_{ij}^{obs}}{V_{ij}^{true}} J_{j} w_{ij} \right) / \sum_{\substack{j \ j \neq i}} \left( J_{j} \right|^{2} w_{ij} \right) \qquad \left( \frac{\partial \chi^{2}}{\partial J_{i}^{*}} = 0 \right)$$

• ...which we recognize as a weighted average of  $J_i$ , itself:

$$J_{i} = \sum_{\substack{j \ j \neq i}} \left( J_{i}' w_{ij}' \right) / \sum_{\substack{j \ j \neq i}} w_{ij}'$$

## Full-Polarization Formalism: Signal Domain

Substitute:

$$S_i \rightarrow \vec{S}_i = \begin{pmatrix} S^p \\ S^q \end{pmatrix}_i, \quad J_i \rightarrow \vec{J}_i = \begin{pmatrix} J^{p \rightarrow p} & J^{q \rightarrow p} \\ J^{p \rightarrow q} & J^{q \rightarrow q} \end{pmatrix}$$

• The *Jones matrix* thus corrupts the vector wavefront signal as follows:

$$\vec{S}_{i}' = \vec{J}_{i}\vec{S}_{i} \quad \text{(sky integral omitted)}$$

$$\begin{pmatrix} S'^{p} \\ S'^{q} \end{pmatrix}_{i} = \begin{pmatrix} J^{p \to p} & J^{q \to p} \\ J^{p \to q} & J^{q \to q} \end{pmatrix}_{i} \begin{pmatrix} S^{p} \\ S^{q} \end{pmatrix}_{i}$$

$$= \begin{pmatrix} J^{p \to p} S^{p} + J^{q \to p} S^{q} \\ J^{p \to q} S^{p} + J^{q \to q} S^{q} \end{pmatrix}_{i}$$

### Calibration and Corruption

- *J<sub>i</sub>* contains many components:
  - *F* = ionospheric effects
  - *T* = tropospheric effects
  - *P* = parallactic angle
  - *X* = linear polarization position angle
  - *E* = antenna voltage pattern
  - *D* = polarization leakage
  - *G* = electronic gain
  - *B* = bandpass response
  - *K* = geometric compensation
  - M, A = baseline-based corrections
- Order of terms follows signal path (right to left)
- In CASA, each term is a VisCal, and their application to visibilities is handled by the VisEquation
- For simulation, we must create VisCals of the the desired types, calculate their terms a priori and store that information in their CalSets

 $\vec{J}_{i} = \vec{K}_{i} \vec{B}_{i} \vec{G}_{i} \vec{D}_{i} \vec{E}_{i} \vec{X}_{i} \vec{P}_{i} \vec{T}_{i} \vec{F}_{i}$ 

```
sm.openfromms(noisyms); sm.setnoise()
  Simulator::setnoise(pwv,altitude,etc)
    Simulator:: create corrupt(simpar.type="ANoise")
       svc = createSolvableVisCal(upType,*vs p)
       SolvableVisCal::setSimulate()
          SolvableVisCal:: sizeUpSim( vs, nChunkPerSim, solTimes)
          ANoise:: createCorruptor()
                                                          get nSpw etc from VI.msColumns
             SolvableVisCal:: createCorruptor()
             ANoiseCorruptor:: initialize()
                                                     new MLCG, new Normal
                                                                                                 Arrange info
                                                                                                more naturally
          pass info down to corruptor like start/stop times, etc
                                                                                                   between
                                                                                                corruptor and
          Iterate through VI; for each chunk, determine correct time slot in corruptor;
                                                                                                parent VisCal?
           set antenna, focusChan, etc in corruptor;
            solveCPar()(gpos) = corruptor_p->simPar(vi,type(),ipar);
             ANoiseCorruptor:: simPar()
                                                     return Complex((*nDist_p)()*amp(),(*nDist_p)()*amp());
             keep each gain, weight, etc in CalSet
                                                                                                 Verify
                                                                                              weights are
          SolvableVisCal:: store() write caltable if desired
                                                                                                correct
       add this SVC to pointer block vc p
                                                                          Scale noise
     Simulator:: create_corrupt(simpar.type="MMueller")
                                                                          with a Jones
             -> AtmosCorruptor
```

### sm.corrupt()

```
Simulator:: corrupt()
  VisEquation:: setApply(vc_p) puts VCs in order
  VisEquation:: setPivot() correct Model with some VCs, corrupt Data with the rest
     Iterate VI
       VisEquation:: collapseForSim(vb)
           Model = Data
           VisCal:: corrupt()
               VisMueller:: applyCal(ModelCube)
           Data = 0
          VisCal:: correct()
                VisMueller:: applyCal(visCube)
           e.g.
           vb.visCube()+=vb.modelVisCube();
       VisIter:: setWeightMat(vb)
                                              check
  copy from VB back to VI
```